



Michael R. Jabbawy

Member

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Michael's practice is focused primarily in the areas of emerging and growth technology companies, venture capital, M&A transactions, and corporate governance.

As a member of the Corporate Department, Michael advises technology and other emerging companies through each stage of growth, counseling founders, management teams and boards on pre-incorporation and formation matters, corporate governance, employment matters and strategic commercial transactions, equity and debt fundraising activities, and mergers and acquisitions. He also serves as lead counsel to venture capital investors in connection with venture and growth equity investments in operating companies as well as the management of a fund's portfolio companies.

Michael represented his tech and VC clients on over 125 financings in 2021 and 2022 aggregating over \$1.5B in deal proceeds.

Michael previously served in the position of co-chair of the Boston Bar Association's Committee on Venture Capital and Emerging Companies.

Prior to joining Morse, Michael was a member of the Technology Companies group at Goodwin Procter LLP.

Follow Michael's blog, *Through the Lens of a Tech Lawyer*, at mikejabbawy.com.

Representative Matters

- Represented **Coin Metrics Inc.**, a crypto data platform, in its \$15m Series B financing, led by Goldman Sachs.
- Represented **Cloaked Inc.**, a consumer privacy platform, in its \$4m Series Seed financing, led by NVT, Lux Capital and General Catalyst.

Education

Brooklyn Law School, J.D., *cum laude*

Cornell University, B.A.

Admissions

Massachusetts

New York

Practice Areas

Corporate

Mergers & Acquisitions

Public Company Representation

Startups & Emerging Companies

Venture Capital

Industries

AI and Robotics

FinTech

FoodTech & AgTech

Internet of Things

Software-as-a-Service

- Represented **Privy Inc.**, a marketing platform, in its sale to Attentive Mobile.
- Represented **Athlete Studios**, a sports marketing platform, in its sale to Dapper Labs.
- Represented **AdeptID, Inc.**, a machine learning talent acquisition platform, in its \$2.5m Series Seed financing, led by Zeal Capital Partners.
- Represented **1upHealth, Inc.**, a platform for patients, providers, and app developers to aggregate and share medical data and wearable device metrics, in its \$25m Series B financing, led by F-Prime Capital.
- Represented **Castle Island Ventures** in its lead investments in Invisible Goods, TYB, Dust Identity, and other of its portfolio companies.
- Represented **doDoc Corp.**, a collaboration platform, in its sale to Alligent Biopharm Consulting (Europe) Limited.
- Represented **wagr Inc.**, a licensed sports gaming platform, in its \$10m Series A financing, led by BITKRAFT, Greycroft Partners and 776 Fund.
- Represented **Hyperplane Venture Capital** in its lead investments in Dover Microsystems, Tranquil Data, Roadbotics, Volta Networks, Soft Robotics, Elucidata, Pickle Robotics and other of its portfolio companies.
- Represented **Highland Capital Partners** in its lead investments in Rent the Runway, Turbonomic, Leap Motion, Rethink Robotics and Remote Year.
- Represented **Accomplice** in its lead investments Alt Platform, Neighborschools, Teachable, Reprise, ivee.app and other of its portfolio companies.

Affiliations

Boston Bar Association's Business Transactions Section, Former Co-Chair, Committee on Venture Capital & Emerging Companies

The Fidelity Fintech Accelerator, powered by GSVlabs, Mentor

Speaking Engagements

Speaker, *Preparing to Raise: Cap Table Best Practices to Help You Close Fast*, Startup Boston Week 2024

Panelist, *Next Generation of Legal Services*, 2019 Shoobx Drive Startup Fundraising Summit

Panelist, *What's New in Early Stage Financing?*, Boston Bar Association Venture Capital and Private Equity Conference

Speaker, *MA Non-Compete Law Changes and Their Impacts on Early and Venture Stage Company Hiring Practices*, Boston Bar Association

Panelist, *Keeping Your Startup Operations Running Smoothly*, 2018 Shoobx Drive Startup Conference

Moderator, *Behind the Curtain: An inside look into the operations of VC firms*

Panelist, *How to Start a Startup*, Shoobx Startup Series

Publications

Mike shares legal insights as well as portraits of the players that make up the tech ecosystem over on his blog, *Through the Lens of a Tech Lawyer*.