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## Public Company Representation

Reliable Advisors. Astute Advice. Valuable Outcomes.

We provide practical and thoughtful advice to public company clients on all aspects of United States securities law disclosure and reporting requirements. We represent a solution for many smaller reporting companies who need sophisticated and responsive legal advice provided in an efficient and costeffective manner. Our lawyers have broad experience with securities laws and corporate governance matters and their application across a variety of industries.

Our goal is to help clients navigate the complexities of United States securities law disclosure and reporting requirements. Our combination of senior-level attention and expertise, efficient provision of services, lower rates, and experience across a broad spectrum of industries makes us the right choice for many smaller reporting companies.

We work closely with clients both in preparing annual and quarterly reports and in anticipating the securities law disclosure implications of business developments and decisions as well as changes in securities laws. We regularly advise public companies, significant stockholders, directors, and executives regarding ongoing reporting requirements, including annual and quarterly reports, proxy statements, Section 16 filings, and other public disclosures. In addition, we assist clients in applying for listing on Nasdaq and other stock exchanges as well as in navigating the delisting process.

Our clients regularly consult with us on a variety of corporate governance matters in the context of public company disclosure, merger & acquisition transactions, and securities offerings. Our experience across a broad range of industries helps us to quickly understand our clients' business and to efficiently represent clients with their securities law reporting and compliance with corporate governance standards and requirements. Team Michael R. Jabbawy Joseph R. Martinez Paul R. Rosie