






2015 M&A Deals

A Sampling of the Year's M&A Transactions

March 31, 2016



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|  <p>was acquired by Welltok, Inc.</p> | <p>Represented Silverlink Communications, Inc., a leader in the healthcare communications field, in its acquisition by Welltok, Inc., a leader in enabling health plans and other population health managers to guide and incentivize consumers to optimize their health.</p> |
|  <p>recapitalization led by Insight Venture Partners</p> | <p>Represented Virgin Pulse, the leading habits-focused well-being company, in a \$92,000,000 growth equity/recapitalization financing led by Insight Venture Partners, a leading global private equity and venture capital firm.</p> |
|  <p>was acquired by Insight Enterprises, Inc.</p> | <p>Represented BlueMetal Architects, an interactive design and technology architecture firm, in its acquisition by Insight Enterprises, Inc., a leading global services and solutions provider.</p> |
|  <p>was acquired by Sophos, Ltd.</p> | <p>Represented Reflexion Networks Inc., a provider of email security and anti-spam systems, in its recent acquisition by Sophos Inc., a UK-based provider of email security systems.</p> |

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|  <p>was acquired by Jabil Circuit, Inc.</p> | <p>Represented Kasalis Inc., an industrial technology firm, in connection with its acquisition by Jabil Circuit, Inc., a publicly-traded electronic products firm.</p> |
|  <p>was acquired by STV Construction, Inc.</p> | <p>Represented Diversified Project Management, a provider of owner's project management services in its acquisition by STV Construction, Inc., a national construction management, architectural and engineering firm.</p> |
|  <p>was acquired by Sega Networks</p> | <p>Represented Demiurge Studios, Inc., an independent game developer, in its acquisition by SEGA Networks, a division of a multinational video game developer, publisher, and interactive entertainment company.</p> |
|  <p>was acquired by Serruya Private Equity</p> | <p>Represented Tivoli Audio, a global premium audio products company, in its acquisition by Serruya Capital Partners, a Toronto based private equity firm.</p> |
|  <p>was acquired by Panduit Corp.</p> | <p>Represented Network Vision Software, Inc. in its acquisition by Panduit Corp., a leading global provider of next-generation Industrial Automation Infrastructure solutions.</p> |

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|  <p>was acquired by Sotera Wireless, Inc.</p> | <p>Represented Reflectance Medical, Inc., a developer of technology aimed at detecting potentially life threatening conditions, in its acquisition by Sotera Wireless, Inc., a medical device company dedicated to comprehensive vital signs monitoring.</p> |
|  <p>was acquired by Object Solutions Software</p> | <p>Represented SpecPage, Inc., a provider of innovative solutions for the recipe-based manufacturing industry, in its acquisition by Object Solutions Software, a provider of project management software for the food and beverage industry.</p> |
|  <p>has acquired the payroll processing business of Dyatech</p> | <p>Represented MPAY, Inc., a provider of human capital management solutions, in its acquisition of the payroll processing business of Dyatech Payroll Services, LLC.</p> |
|  <p>has acquired Trident Resources LLC</p> | <p>Represented American Power Group Corp., a provider of innovative alternative fuel solutions, in its acquisition of Trident Resources LLC, a natural gas liquids company.</p> |
|  <p>has acquired IHM Services Company</p> | <p>Represented Persivia Holdings, Inc., a chronic care management company, in its acquisition of IHM Services Company, a hospital clinical intelligence solutions provider.</p> |